

TV BASICS UPDATES 1985

10/11

1. The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that every entry should be supported by a valid receipt or invoice. This not only helps in tracking expenses but also ensures compliance with tax regulations.

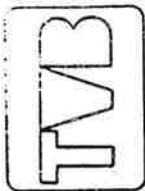
2. The second part of the document provides a detailed breakdown of the company's financial performance over the last quarter. It includes a comparison of actual results against the budgeted figures. The analysis shows that while revenue was slightly below target, operating expenses were well-controlled, leading to a marginally better profit than expected.

3. The third part of the document outlines the key challenges faced by the organization during this period. These include fluctuations in market demand, increased competition, and rising costs of raw materials. Despite these challenges, the company's strategic focus on operational efficiency and customer service has helped it maintain a competitive edge.

4. The final part of the document provides recommendations for the upcoming quarter. It suggests focusing on expanding the product line, improving supply chain management, and investing in employee training to enhance productivity. The goal is to achieve a 10% increase in revenue while keeping costs under control.

Prepared by:
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 10/11/2024

This document is confidential and should be handled accordingly.



TELEVISION MARKETS - PROVINCIAL DATA

	POPULATION 1985 (000) % CHANGE		HOUSEHOLDS 1985 1985/75 (000) % CHANGE		AVERAGE NO. OF PERSONS PER HOUSEHOLD 1981	AVERAGE NO. OF PERSONS PER FAMILY 1981	(1) MULTISET % HOUSEHOLDS	AVERAGE NO. OF SETS PER MULTI-SET H'HOLD	(1) CABLE TV HOUSEHOLDS (000) %	(1) VCR HOUSEHOLDS %	(2) PAY TV HOUSEHOLDS %	(2) CONVERTER HOUSEHOLDS %			
B.C.	2,890	18	1,056	40	2.7	3.2	3.1	3.5	35	2.27	869	84	21	11	36
ALBERTA	2,354	36	787	53	2.9	3.4	3.3	3.7	45	2.33	(((((
SASKATCHEWAN	1,011	12	355	31	2.8	3.4	3.3	3.7	45	2.31	(857	58	20	13	29
MANITOBA	1,061	5	377	21	2.8	3.2	3.2	3.6	45	2.37	(((((
ONTARIO	8,997	10	3,203	30	2.8	3.2	3.2	3.6	47	2.33	2,076	66	18	10	58
QUEBEC	6,565	7	2,324	34	2.9	3.3	3.3	3.9	48	2.29	1,122	49	16	9	59
NEW BRUNSWICK	717	7	221	27	3.2	3.4	3.4	4.0	45	2.33	(((((
NOVA SCOTIA	874	7	283	25	3.0	3.3	3.3	3.8	48	2.31	(((((
P. E. I.	126	7	40	33	3.2	3.9	3.5	4.0	41	2.17	(318	46	16	10	38
NEWFOUNDLAND	585	8	158	32	3.8	4.6	3.8	4.4	43	2.24	(((((
TOTAL CANADA	25,180	12	8,814	33	2.9	3.5	3.3	3.7	46	2.31	5,242	60	18	11	48

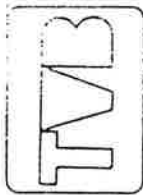
A. C. Nielsen
Jan. 85/75

Statistics Canada
1981/71 Census of
Canada

Statistics Canada
May 1984

A.C. Nielsen
Nov. 1984

Notes: (1) Expressed as percentage of TV Households
(2) Expressed as percentage of Cable-TV Households



TELEVISION MARKETS BY DESIGNATED MARKET AREA

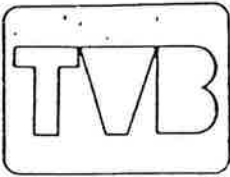
DMA	TV HOUSEHOLDS (000)	PERSONS IN TV HOUSEHOLDS				TEENS (000)	CHILDREN (000)	TOTAL RETAIL SALES 1985 \$(000)	
		WOMEN 18+ (000)	WOMEN 25-54 (000)	WORKING WOMEN (000)	MEN 18+ (000)				
BRITISH COLUMBIA									
DAWSON CREEK	19	20	12	6	22	14	7	12	303,311
KELOWNA/KAMLOOPS	146	155	86	49	153	87	42	64	1,967,822
PRINCE GEORGE	29	31	20	10	33	21	10	18	468,289
TERRACE/KITIMAT	33	35	22	11	40	25	12	22	479,658
VANCOUVER/VICTORIA	757	806	432	252	760	434	167	257	9,504,055
ALBERTA									
CALGARY/LETHBRIDGE	333	358	211	140	367	228	87	150	5,634,080
EDMONTON/RED DEER	413	448	266	177	465	289	121	212	6,468,309
LLOYDMINSTER	30	33	18	12	35	20	11	19	384,230
MEDICINE HAT	19	20	11	8	20	12	5	9	259,098
SASKATCHEWAN									
LLOYDMINSTER	30	33	18	12	35	20	11	19	384,230
PRINCE ALBERT	39	41	20	13	42	22	12	20	474,838
REGINA/MOOSE JAW	115	120	60	39	114	60	29	49	1,762,770
SASKATOON	110	115	59	38	110	59	29	49	1,443,261
SWIFT CURRENT	17	18	9	6	18	9	5	7	243,796
YORKTON	50	50	23	17	52	25	14	22	537,602
MANITOBA									
WINNIPEG/BRANDON	353	380	194	133	356	192	92	145	4,366,429

DMA	TV HOUSEHOLDS (000)	PERSONS IN TV HOUSEHOLDS						TEENS (000)	CHILDREN (000)	TOTAL RETAIL SALES 1985 \$(000)
		WOMEN 18+ (000)	WOMEN 25-54 (000)	WORKING WOMEN (000)	MEN 18+ (000)	MEN 25-54 (000)				
ONTARIO										
BARRIE	111	121	64	45	118	65	30	47	1,847,427	
KINGSTON	78	85	45	32	81	45	20	29	1,036,878	
KITCHENER	220	238	128	89	224	127	59	93	3,330,619	
LONDON	205	220	117	82	204	114	51	78	3,241,846	
OTTAWA	376	409	225	147	380	221	95	140	4,447,153	
PEMBROKE	29	32	17	12	32	18	9	12	546,638	
PETERBOROUGH	118	128	65	48	120	65	30	45	1,865,203	
SAULT STE. MARIE	34	37	21	14	37	21	10	15	472,599	
SUDBURY/TIMMINS/NORTH BAY	159	173	96	65	171	97	51	76	1,986,791	
THUNDER BAY	54	58	31	22	59	33	14	23	763,600	
TORONTO/HAMILTON	1565	1744	965	651	1626	940	387	582	20,112,833	
WINDSOR	192	208	110	78	196	109	52	81	2,529,537	
WINGHAM	63	66	33	25	65	35	17	26	1,062,833	
QUEBEC										
CARLETON	47	60	33	18	60	34	19	28	647,327	
CHICOUTIMI/JONQUIERE	93	110	65	35	110	66	29	51	1,269,599	
MONTREAL	1371	1482	828	464	1374	812	304	493	16,392,857	
QUEBEC CITY	317	365	204	114	339	200	77	134	4,067,807	
RIMOUSKI/MATANE	79	92	54	29	93	55	26	42	1,117,524	
RIVIERE-DU-LOUP	49	60	32	18	58	32	15	24	628,539	
ROUYH-NORANDA	55	59	35	19	62	37	18	32	564,184	
SHERBROOKE	137	151	83	47	142	82	36	60	1,589,065	
TROIS-RIVIERES	93	106	57	33	98	57	21	35	1,107,844	

DMA	TV HOUSEHOLDS (000)	PERSONS IN TV HOUSEHOLDS						CHILDREN (000)	TOTAL RETAIL SALES 1985 \$(000)
		WOMEN 18+ (000)	WOMEN 25-54 (000)	WORKING WOMEN (000)	MEN 18+ (000)	MEN 25-54 (000)	TEENS (000)		
<u>NEW BRUNSWICK</u>									
SAINT JOHN/MONCTON	194	231	121	64	219	121	93	2,521,966	
<u>NOVA SCOTIA</u>									
HALIFAX	193	222	119	67	210	117	80	2,781,442	
SYDNEY/GLACE BAY	74	92	47	28	88	48	39	891,425	
<u>PRINCE EDWARD ISLAND</u>									
CHARLOTTETOWN	39	46	23	15	44	23	19	494,103	
<u>NEWFOUNDLAND</u>									
ST. JOHN'S	142	180	98	47	176	98	91	1,928,596	

SOURCE: A.C. Nielsen, January 1985

NOTE: All Figures Exclude Yukon and N.W.T.



CANADA-UNITED STATES MARKET COMPARISONS

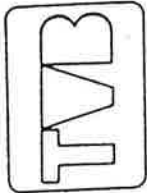
	<u>CANADA</u>	<u>UNITED STATES</u>
1. POPULATION*	24,438,900	222,370,000
2. HOUSEHOLDS*	8,813,500	86,530,000
3. TELEVISION MARKETS	42	205
4. COMMERCIAL BROADCASTING ORIGINATING TV STATIONS	115	885
NON-COMMERCIAL ORIGINATING TV STATIONS	2	299
5. CATV OPERATING SYSTEMS	853	6,517
6. TELEVISION HOUSEHOLDS	8,639,000	84,900,000
PER CENT TELEVISION HOUSEHOLDS	98%	98%
7. CATV TELEVISION HOUSEHOLDS (% OF TV HOUSEHOLDS)	60%	43%
8. CONVERTER TELEVISION HOUSEHOLDS (% OF CABLE TV HOUSEHOLDS)	48%	n/a
9. PAY TELEVISION HOUSEHOLDS (% OF CABLE TV HOUSEHOLDS)	11%	26%
10. VCR TELEVISION HOUSEHOLDS (% OF TV HOUSEHOLDS)	18%	11%
11. MULTI-SET TELEVISION HOUSEHOLDS (% OF TV HOUSEHOLDS)	46%	57%
12. AVERAGE NUMBER OF SETS PER MULTI-SET HOUSEHOLD	2.3	2.5
13. AVERAGE DAILY VIEWING PER HOUSEHOLD (HOURS: MINUTES)	5:16	7:08
14. AVERAGE WEEKLY VIEWING - MEN	21:50	29:04
- WOMEN	26:06	35:19
- TEENS	18:49	22:28
- CHILDREN	17:55	27:21
15. TELEVISION ADVERTISING REVENUE (1984)		
TOTAL	\$1,005mm (100%)	\$19,020mm (100%)
NATIONAL	\$800mm (80%)	\$13,960mm (73%)
LOCAL	\$205mm (20%)	\$5,060mm (27%)
16. ALL MEDIA ADVERTISING REVENUE	\$5,600mm	\$87,420mm
17. TELEVISION PER CENT OF TOTAL	17.9%	22.8%

N.B. The above Data should be used only as general guidelines as, in some cases, figures are not directly comparable due to differences in time of compilation and methods of reporting.

*Excluding Yukon and N.W.T.

SOURCES:

CANADA	UNITED STATES
1. A.C. Nielsen, January 1985	Department of Commerce, January 1985
2. A.C. Nielsen, January 1985	A.C. Nielsen, January 1985
3. A.C. Nielsen, January 1985	A.C. Nielsen, January 1985
4. C.R.T.C., June 1985	Television Digest, January 1985
5. C.R.T.C., March 1984	Television Digest, January 1985
6-10. A.C. Nielsen, January 1985	A.C. Nielsen, January 1985
11-12. Statistics Canada, May 1984	A.C. Nielsen, January 1985
13-14. A.C. Nielsen, November 1984 (Mon.-Sun., 8 a.m.-12 Midnight)	A.C. Nielsen, November 1984 (Mon.-Sun., 24 Hour Total)
15-17. Maclean Hunter/Statistics Canada (Estimates)	McCann-Erickson/TvB (Estimates)



CANADIAN COMMERCIAL TELEVISION STATIONS AND MARKETS
WEEKLY VIEWING - ALL AREAS

PROVINCE/MARKET	STATION	WEEKLY VIEWING (ALL AREAS)											
		ALL PERSONS 2+	WOMEN 18+	MEN 18+	TEENS 12-17	CHILDREN 2-11	CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	
BRITISH COLUMBIA													
Dawson Creek	CJDC-TV	46	16	17	5	8	8.0	17	8.0	5	6.6	8	6.9
Kamloops	CFJC-TV	139	52	50	14	5.4	5.9	50	5.3	14	4.5	23	5.2
Kelowna	CHBC-TV	237	97	91	20	7.4	7.7	91	7.8	20	6.7	29	5.3
Prince George	CKPG-TV	106	35	38	12	7.3	8.3	38	6.7	12	7.8	21	6.2
Terrace-Kitimat	CFTK-TV	76	26	28	8	6.8	7.7	28	6.8	8	6.8	15	5.5
Vancouver	CHAN-TV	2410	1007	964	194	6.8	7.7	964	7.2	194	4.3	245	3.3
Vancouver	CBUT	1759	745	688	133	4.5	4.8	688	5.0	133	3.0	193	3.2
Vancouver	CBUFT	40	14	15	5	1.8	1.7	15	2.4	5	1.0	6	1.1
Vancouver	CKVU	1324	582	502	98	3.7	4.3	502	3.8	98	2.4	142	2.3
Victoria	CHEK-TV	1271	577	498	102	3.6	3.8	498	3.9	102	2.5	94	1.9
ALBERTA													
Calgary	CBRT	764	292	304	66	4.5	4.7	304	4.8	66	3.3	103	3.9
Calg/Lethbridge	CFCN-TV	983	381	382	82	6.9	7.9	382	6.2	82	6.9	140	6.0
Calg/Lethbridge	CFAC-TV	951	371	373	81	6.9	8.0	373	6.5	81	6.6	126	5.5
Edmonton	CFRN-TV	1209	450	462	109	7.3	8.9	462	7.1	109	6.4	188	4.8
Edmonton	CITY	1325	483	514	121	5.9	6.4	514	6.0	121	5.7	207	4.9
Edmonton	CBXT	1054	383	410	94	5.2	5.5	410	5.7	94	4.0	167	4.4
Edmonton	CBXFT	46	13	14	2	2.5	3.5	14	3.3	2	1.4	16	1.2
Lloydminster	CITL-TV	76	28	31	6	6.4	7.3	31	6.3	6	5.7	11	4.8
Lloydminster	CKSA-TV	104	35	38	12	8.4	9.3	38	8.4	12	6.0	19	8.7
Medicine Hat	CHAT-TV	66	25	26	5	6.3	7.0	26	6.8	5	3.6	11	4.4
Red Deer	CKRD-TV	321	126	117	30	4.8	4.9	117	5.3	30	3.5	48	4.0

WEEKLY VIEWING (ALL AREAS)

PROVINCE/MARKET	STATION	ALL PERSONS 2+ CIRC. TUNING HRS (000)	WOMEN 18+ CIRC. TUNING HRS (000)	AVERAGE TUNING HRS	MEN 18+ CIRC. TUNING HRS (000)	AVERAGE TUNING HRS	TEENS 12-17 CIRC. TUNING HRS (000)	AVERAGE TUNING HRS	CHILDREN 2-11 CIRC. TUNING HRS (000)	AVERAGE TUNING HRS
ONTARIO	CKVR-TV	1849	734	2.6	621	2.6	221	2.3	273	2.8
	CJBN-TV	11	4	4.7	5	6.3	-	9.2	2	2.9
	CKWS-TV	340	144	4.3	129	4.7	29	3.4	38	2.6
	CKCO-TV	2183	916	4.3	827	4.4	188	3.3	252	2.8
	CFPL-TV	1086	442	5.2	410	5.3	82	3.4	152	4.0
	CKNY-TV	100	38	8.5	35	10.4	11	5.7	16	5.6
	CHNB-TV	111	45	7.8	39	8.9	11	6.8	16	6.9
	CJOH-TV	1458	581	5.8	569	6.5	128	5.2	179	3.5
	CBOT	896	356	4.5	342	4.6	88	3.3	111	3.6
	CBOFT	262	100	6.8	92	7.5	22	4.1	47	6.2
	CHRO-TV	365	160	3.3	120	3.4	37	3.6	47	2.6
	CJIC-TV	77	30	4.0	30	4.3	7	2.3	10	2.6
	CKCY-TV	86	34	8.6	33	7.4	9	4.5	10	3.6
	CICI-TV	235	91	9.9	86	8.6	24	5.9	34	5.9
	CKNC-TV	225	87	6.7	79	6.7	23	5.8	35	5.3
	CITO-TV	138	50	7.0	52	8.8	15	5.3	21	4.6
	CHFD-TV	125	48	6.0	49	7.1	11	4.8	16	3.7
	CKPR-TV	134	50	7.1	52	8.1	13	5.1	19	5.3
	CFTO-TV	3929	1653	4.2	1482	4.0	347	3.2	447	2.5
	CHCH-TV	4033	1749	3.7	1540	4.3	335	2.8	409	2.2
	CBLT	3704	1553	3.1	1401	3.4	302	2.1	449	2.7
	CBLFT	149	51	3.9	60	5.4	10	1.4	29	2.7
	CIII-TV	5543	2324	3.8	2018	4.2	476	2.9	725	3.9
	CITY-TV	2726	1135	3.7	1086	3.6	267	4.1	238	2.6
	CFMT-TV	877	344	2.1	342	2.4	102	1.5	88	1.6
	CBET	301	122	4.0	117	4.5	25	2.3	37	2.9
	CBFT	4	1	1.0	1	1.4	-	.5	1	1.0
	CKNX-TV	249	96	5.4	91	5.9	23	4.8	39	4.0

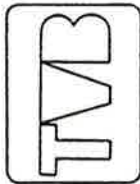
WEEKLY VIEWING (ALL AREAS)

PROVINCE/MARKET	STATION	ALL PERSONS 2+		WOMEN 18+		MEN 18+		TEENS 12-17		CHILDREN 2-11		
		CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	
QUEBEC	Chau-TV	145	12.3	52	14.9	53	12.5	17	9.4	24	8.0	
	CJPM-TV	281	13.8	107	16.1	98	13.7	25	13.0	51	9.6	
	CHOT-TV	273	5.7	109	6.5	103	5.3	24	5.6	38	4.3	
	CKRS-TV	303	13.4	111	14.8	109	12.9	26	11.9	57	12.6	
	CBGAT	157	12.0	57	13.7	57	11.3	18	9.2	25	11.4	
	CFTM	2779	9.5	1130	11.2	1063	8.8	236	8.2	350	6.6	
	CFCF-TV	2496	5.4	1080	6.0	980	5.3	193	4.3	242	3.3	
	CBFT	2774	7.8	1138	8.8	1029	7.5	214	5.8	393	6.9	
	Montréal (E)	1695	3.3	716	3.4	632	3.5	149	2.9	199	3.0	
	Montréal (E)	858	10.6	357	12.5	315	9.8	70	9.8	116	7.8	
	Québec City	805	8.6	336	9.9	289	8.0	62	5.8	119	7.9	
	Québec City (E)	191	2.3	73	2.6	73	2.1	16	1.7	29	2.3	
	Québec City (E)	119	8.8	47	9.4	42	8.5	10	8.3	21	8.6	
	Rimouski	224	13.7	85	16.9	82	12.8	22	13.5	35	7.9	
	Rivière-du-Loup	137	8.9	54	9.6	51	8.3	12	6.7	19	9.9	
	Rivière-du-Loup	144	14.5	54	16.6	54	13.7	14	13.6	21	11.4	
	Rouyn-Noranda	143	9.8	50	11.4	52	8.4	14	8.0	26	10.4	
	Sept-Îles	68	11.4	22	13.2	24	11.0	8	8.3	14	10.9	
	Sherbrooke	1075	6.7	407	8.0	386	6.4	112	5.5	170	4.9	
	Sherbrooke	818	5.6	312	6.0	303	5.5	70	4.8	132	5.3	
	Trois-Rivières	741	5.9	295	6.3	277	5.6	59	5.3	111	5.7	
	Trois-Rivières	249	7.6	105	8.8	89	8.0	24	5.4	31	4.2	
	NEW BRUNSWICK	CKGW-TV	727	10.8	273	12.9	265	10.2	73	9.2	116	8.5
		CBAFT	189	6.5	66	7.8	64	6.3	24	5.1	35	5.4
CHSJ-TV		708	6.3	270	6.7	253	6.3	69	4.8	116	6.4	

WEEKLY VIEWING (ALL AREAS)

PROVINCE/MARKET	STATION	ALL PERSONS 2+		WOMEN 18+		MEN 18+		TEENS 12-17		CHILDREN 2-11	
		CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS	CIRC. (000)	AVERAGE TUNING HRS
<u>NOVA SCOTIA</u>											
Halifax	CJCH-TV	548	12.1	218	13.8	200	11.3	54	11.1	76	9.9
Halifax	CBHT	568	6.3	220	6.9	211	6.5	57	5.0	80	5.5
Sydney	CJCB-TV	218	13.7	82	15.4	80	12.7	23	16.2	32	10.0
Sydney	CBIT	163	8.0	61	8.5	58	8.3	19	7.0	25	6.7
<u>PRINCE EDWARD ISLAND</u>											
Charlottetown	CBCT	146	7.9	56	8.8	55	7.8	13	7.3	22	6.0
<u>NEWFOUNDLAND</u>											
St. John's	CJON-TV	440	13.5	157	17.2	150	12.4	57	9.9	76	10.8
St. John's	CBNT	414	12.0	146	13.0	147	11.4	51	8.5	70	13.9
ATLANTIC TELEVISION SYSTEM		1473	11.9	564	13.8	538	11.1	149	11.1	222	9.2

Source: BBM Fall 1984



TELEVISION VIEWING PATTERNS BY DAYPART AND BY PROVINCE

DAYPART	CANADA AVERAGE RATINGS				British Columbia AVERAGE RATINGS				Alberta AVERAGE RATINGS			
	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %
6-10 a.m. MON.-FRI.	5	3	2	8	6	4	2	10	4	2	2	8
10 a.m.-12 noon MON.-FRI.	9	4	2	16	11	5	2	11	8	4	2	16
12 noon-4 p.m. MON.-FRI.	18	8	6	8	17	8	5	6	18	5	5	7
4-6 p.m. MON.-FRI.	23	17	32	32	23	19	27	27	19	16	34	31
6-7 p.m. MON.-FRI.	41	39	27	26	45	45	28	19	39	39	29	21
7-11 p.m. MON.-SUN.	44	41	32	20	45	41	29	16	42	40	30	18
11 p.m.-2 a.m. MON.-SUN.	9	10	4	1	9	10	3	1	9	9	4	1

DAYPART	Saskatchewan AVERAGE RATINGS				Manitoba AVERAGE RATINGS				Ontario AVERAGE RATINGS			
	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %
6-10 a.m. MON.-FRI.	7	4	2	6	5	3	2	9	5	3	3	10
10 a.m. - 12 noon MON.-FRI.	8	4	2	20	7	4	2	18	9	5	2	10
12 noon-4 p.m. MON.-FRI.	23	11	7	11	19	6	5	9	17	6	5	7
4-6 p.m. MON.-FRI.	21	16	28	26	23	16	32	40	21	15	33	33
6-7 p.m. MON.-FRI.	45	42	31	24	43	41	23	17	36	33	24	26
7-11 p.m. MON.-SUN.	39	37	29	19	43	39	34	20	45	41	29	21
11 p.m.-2 a.m. MON.-SUN.	8	8	5	1	10	11	6	1	10	11	8	1

SOURCE: BBM FALL 1984



TELEVISION VIEWING PATTERNS BY DAYPART AND BY PROVINCE

DAYPART	Quebec AVERAGE RATINGS				New Brunswick AVERAGE RATINGS				Nova Scotia AVERAGE RATINGS			
	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %
6-10 a.m. MON.-FRI.	5	2	2	6	5	3	2	10	5	3	3	8
10 a.m.-12 noon MON.-FRI.	10	4	3	23	10	3	2	16	9	4	3	14
12 noon-4 p.m. MON.-FRI.	19	9	6	8	23	9	6	11	23	9	11	11
4-6 p.m. MON.-FRI.	24	18	31	34	31	22	32	31	39	26	45	29
6-7 p.m. MON.-FRI.	45	40	29	30	43	41	35	32	44	44	34	29
7-11 p.m. MON.-SUN.	46	41	34	18	40	39	33	22	41	39	33	21
11 p.m.-2 a.m. MON.-SUN.	8	9	4	1	11	12	7	2	13	13	7	2

P.E.I.
AVERAGE RATINGS

DAYPART	P.E.I. AVERAGE RATINGS				Newfoundland AVERAGE RATINGS			
	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %	Women 18+ %	Men 18+ %	Teens 12-17 %	Children 2-11 %
6-10 a.m. MON.-FRI.	5	2	2	7	2	2	1	4
10 a.m.-12 noon MON.-FRI.	6	4	3	18	8	5	3	25
12 noon-4 p.m. MON.-FRI.	18	9	7	10	33	11	9	15
4-6 p.m. MON.-FRI.	29	21	39	30	36	20	34	31
6-7 p.m. MON.-FRI.	49	42	36	31	53	51	23	40
7-11 p.m. MON.-SUN.	38	39	30	21	41	40	29	29
11 p.m.-2 a.m. MON.-SUN.	9	11	6	3	17	18	10	4

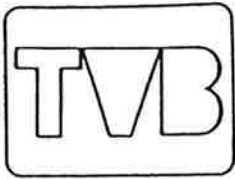
Source: BBM FALL 1984



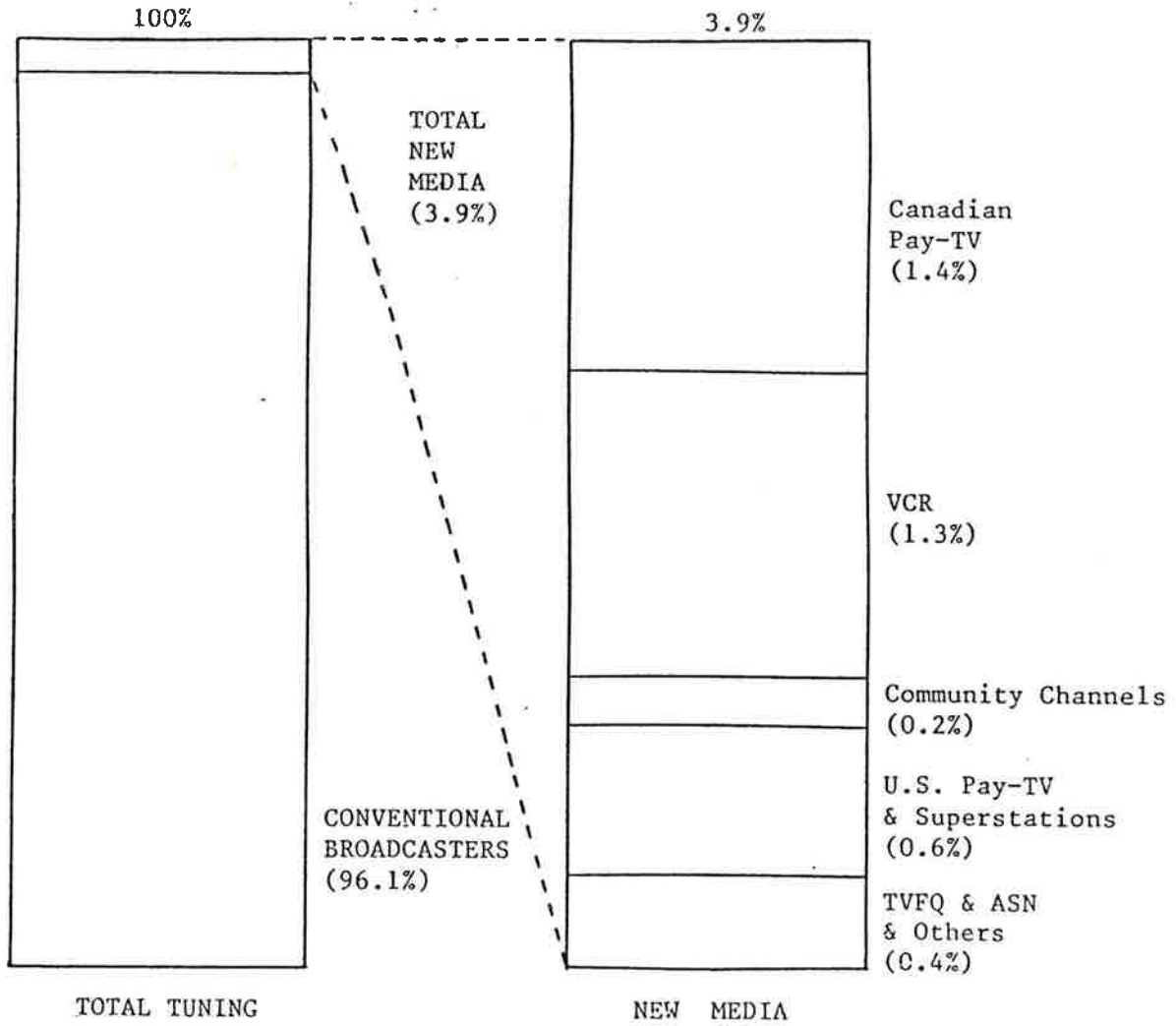
1984 SEASONAL TV VIEWING TRENDS
(AVERAGE WEEKLY HOURS PER CAPITA)

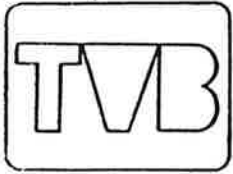
	All Persons 2+	Women 18+	Men 18+	Teens 12-17	Children 2-11
	Reach %	Reach %	Reach %	Reach %	Reach %
	Hours	Hours	Hours	Hours	Hours
January	97	98	98	98	95
February	98	99	98	99	99
March	98	98	97	98	98
April	98	98	98	98	99
May	97	98	96	98	99
June	95	96	93	97	96
July	92	93	93	93	88
August	92	94	90	92	91
September	98	99	98	97	97
October	98	98	98	97	97
November	98	99	99	95	97
December	98	98	99	98	99

SOURCE: 1984 BBM NETWORK REPORTS



THE NEW ELECTRONIC MEDIA
AVERAGE WEEKLY SHARE OF HOURS TUNED
(ALL PERSONS 2+)





**CABLE, CONVERTER AND VCR PENETRATION
BY DESIGNATED MARKET AREA**

<u>DESIGNATED MARKET AREA</u>	(1) CABLE HOUSEHOLDS %	(2) CONVERTER HOUSEHOLDS %	(1) VCR HOUSEHOLDS %
British Columbia			
Dawson Creek	50	*	15
Kelowna/Kamloops	66	*	15
Prince George	78	21	26
Terrace/Kitimat	61	26	23
Vancouver/Victoria	89	59	22
Alberta			
Calgary/Lethbridge	65	35	26
Edmonton/Red Deer	63	37	21
Lloydminster	37	*	10
Medicine Hat	77	31	28
Saskatchewan			
Lloydminster	37	*	10
Prince Albert	33	34	10
Regina/Moose Jaw	54	32	18
Saskatoon	48	30	18
Swift Current	17	45	13
Yorkton	24	*	11
Manitoba			
Winnipeg/Brandon	62	20	21
Ontario			
Barrie	48	43	18
Kingston	51	45	16
Kitchener	71	79	13
London	69	68	*
Ottawa	62	64	25
Pembroke	53	35	21
Peterborough	51	66	17
Sault Ste. Marie	77	38	13
Sudbury/Timmins/North Bay	65	45	19
Thunder Bay	77	23	27
Toronto/Hamilton	72	82	19
Windsor	21	64	19
Wingham	38	*	*

**CABLE, CONVERTER AND VCR PENETRATION
BY DESIGNATED MARKET AREA**

<u>DESIGNATED MARKET AREA</u>	<u>CABLE HOUSEHOLDS</u> %	<u>CONVERTER HOUSEHOLDS</u> %	<u>VCR HOUSEHOLDS</u> %
Quebec			
Carleton	23	33	12
Chicoutimi/Jonquiere	56	52	15
Montreal	47	79	20
Quebec City	45	64	11
Rimouski/Matane	41	41	12
Riviere du Loup	46	39	10
Rouyn/Noranda	48	41	14
Sherbrooke	64	43	16
Sherbrooke/Trois-Rivieres	64	50	16
Trois-Rivieres	63	60	15
New Brunswick			
Saint John/Moncton	45	40	18
Nova Scotia			
Halifax	58	31	17
Sydney/Glace Bay	45	45	16
Prince Edward Island			
Charlottetown	41	36	14
Newfoundland			
Newfoundland/St. John's	40	33	13

Notes: (1) Penetration expressed as percent of Television Households
 (2) Expressed as percent of Cable Television Households
 * indicates less than 10%

Source: A.C. Nielsen, November 1984

TOP 100 NATIONAL TELEVISION ADVERTISERS - 1984

RANK 1984	RANK 1983	ADVERTISER	TOTAL DOLLARS		DAILIES	MAGAZINES	FARM	RADIO	TELEVISION
			\$	(100%)					
1	1	PROCTER & GAMBLE INC.	\$ 46,339,143	(100%)	\$ 861,513 (1.9)	\$ 3,147,097 (6.8)	\$ - (-)	\$ 1,284,087 (2.8)	\$ 41,046,446 (88.6)
2	3	GOVERNMENT OF CANADA	95,767,946	(100%)	41,048,405 (42.9)	7,821,891 (8.2)	62,150 (-)	6,042,230 (6.3)	40,793,270 (42.6)
3	2	JOHN LABATT LIMITED	37,581,241	(100%)	2,450,406 (6.5)	1,346,351 (3.6)	16,375 (-)	3,894,922 (10.6)	29,873,187 (79.5)
4	5	THE MOLSON COMPANIES	35,297,759	(100%)	3,135,971 (8.9)	791,271 (2.2)	17,353 (-)	5,647,581 (16.0)	25,705,583 (72.8)
5	4	DART & KRAFT LTD.	32,489,845	(100%)	2,149,670 (6.6)	8,202,474 (25.2)	- (-)	410,040 (1.3)	21,727,661 (66.9)
6	8	UNILEVER INC.	21,830,065	(100%)	471,069 (2.2)	1,072,587 (4.9)	- (-)	555,373 (2.5)	19,731,036 (90.4)
7	6	NABISCO BRANDS	24,471,874	(100%)	1,425,843 (5.8)	3,613,111 (14.8)	- (-)	1,163,582 (4.8)	18,269,338 (74.6)
8	12	GENERAL MOTORS OF CANADA LTD.	30,011,258	(100%)	8,558,826 (28.5)	3,008,947 (10.0)	128,804 (0.4)	969,847 (3.2)	17,344,834 (57.8)
9	10	GENERAL FOODS INC.	22,945,590	(100%)	1,181,948 (5.2)	3,630,396 (15.8)	- (-)	1,080,900 (4.7)	17,052,346 (70.3)
10	7	ROTHMANS OF CANADA INC. (includes- Carling O'Keefe Breweries)	1,045,379	(100%)	3,603,196 (11.6)	4,936,785 (15.9)	119,714 (0.4)	5,499,946 (17.7)	16,885,938 (54.4)
11	9	KELLOGG SALADA CANADA INC.	17,787,386	(100%)	- (-)	1,241,580 (7.0)	- (-)	221,364 (1.2)	15,305,333 (74.0)
12	11	AMERICAN HOME PRODUCTS LTD.	18,327,314	(100%)	130,834 (0.7)	1,536,159 (6.4)	19,266 (0.1)	809,924 (4.4)	16,193,608 (91.0)
13	13	WARNER LAMBERT CANADA INC.	15,500,551	(100%)	183,708 (1.0)	25,170 (0.2)	- (-)	709,527 (9.6)	15,778,257 (86.1)
14	15	ONTARIO GOVERNMENT	32,086,361	(100%)	3,645,946 (42.5)	1,066,756 (3.3)	66,149 (0.2)	4,299,885 (13.4)	13,007,625 (40.5)
15	25	FORD MOTOR CO. OF CANADA LTD.	20,364,261	(100%)	4,984,717 (24.5)	927,670 (4.6)	233,520 (1.1)	1,417,766 (7.0)	12,800,588 (62.9)

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RANK	ADVERTISER	TOTAL DOLLARS	DAILIES	MAGAZINES	FARM	RADIO	TELEVISION
16	16 COCA-COLA LTD.	\$ 14,335,015 (100%)	\$ 168,209 (1.2)	\$ 212,750 (1.5)	\$ - (-)	\$ 1,169,005 (8.2)	\$ 12,785,051 (79.2)
17	27 McDONALDS RESTAURANTS CANADA	13,608,806 (100%)	364,412 (2.7)	1,222 (-)	- (-)	1,125,021 (8.3)	12,118,151 (89.0)
23	22 GILLETTE CANADA INC.	12,097,653 (100%)	150,219 (1.2)	1,161,436 (9.6)	16,058 (0.1)	168,049 (1.4)	10,601,891 (87.6)
19	28 PEPSICO INC.	10,905,944 (100%)	115,811 (1.1)	32,565 (1.3)	- (-)	193,399 (1.8)	10,564,169 (96.9)
20	31 IMPERIAL OIL LTD.	15,580,595 (100%)	2,679,939 (17.2)	358,057 (2.3)	404,812 (2.6)	1,664,513 (10.7)	10,473,274 (67.2)
21	26 BRISTOL-MYERS CANADA INC.	11,880,576 (100%)	19,610 (0.2)	1,601,329 (13.5)	- (-)	90,401 (0.8)	10,169,236 (85.6)
22	18 RALSTON PURINA CANADA INC.	10,481,771 (100%)	53,189 (0.5)	337,470 (3.2)	120,867 (1.2)	1,400 (-)	9,968,845 (95.1)
23	23 ROMTREE MACKINTOSH CANADA INC.	11,297,038 (100%)	- (-)	- (-)	- (-)	1,337,489 (11.8)	9,959,549 (88.2)
24	17 CKR INC.	10,419,209 (100%)	78,936 (0.8)	333,995 (3.2)	- (-)	231,645 (2.2)	9,774,633 (93.8)
25	19 CANADIAN TIRE CORP. LTD.	9,243,044 (100%)	32,157 (0.3)	862 (-)	- (-)	- (-)	9,210,025 (99.6)
26	46 QUEBEC GOVERNMENT	17,781,235 (100%)	6,070,672 (34.1)	485,582 (2.7)	391,430 (2.2)	1,735,143 (9.8)	9,098,408 (51.2)
27	32 CANADA PACKERS INC.	10,733,553 (100%)	9,253 (0.1)	1,976,733 (18.4)	124,210 (1.2)	136,016 (1.3)	8,487,341 (79.1)
28	29 UNION CARBIDE CANADA INC.	8,959,164 (100%)	6,070 (0.1)	19,580 (0.2)	125,739 (1.4)	400,115 (4.5)	8,407,660 (93.7)
29	14 THE THOMSON GROUP (includes- Hudson Bay Dept. Stores)	11,939,927 (100%)	3,002,038 (25.1)	21,797 (0.2)	- (-)	647,969 (5.4)	8,268,123 (69.2)
30	21 DAIRY BUREAU OF CANADA	11,045,297 (100%)	546,294 (4.9)	2,365,215 (21.4)	8,179 (0.1)	26,836 (0.2)	8,098,773 (73.3)
31	20 NESTLES ENTERPRISES LTD.	8,527,154 (100%)	342,036 (4.0)	265,663 (3.1)	- (-)	373,127 (4.4)	7,546,328 (88.5)

TOP 100 NATIONAL TELEVISION ADVERTISERS - 1984

RANK 1984	RANK 1983	ADVERTISER	TOTAL DOLLARS	DAILIES	MAGAZINES	FARM	RADIO	TELEVISION
32	43	SEARS CANADA INC.	\$ 10,600,922 (100%)	\$ 1,511,573 (14.3)	\$ 793,633 (7.5)	\$ - (-)	\$ 878,293 (8.3)	\$ 7,417,423 (70.0)
33	30	JOHNSON & JOHNSON INC.	9,002,141 (100%)	524 (-)	1,249,469 (13.9)	- (-)	349,776 (3.9)	7,402,372 (82.2)
34	47	KIMBERLY-CLARK OF CANADA LTD.	8,944,850 (100%)	1,303 (-)	1,613,595 (18.0)	- (-)	11,461 (0.1)	7,318,491 (81.8)
35	34	TELECOM CANADA	8,180,212 (100%)	214,689 (2.6)	819,444 (10.0)	- (-)	487 (-)	7,145,592 (87.4)
36	44	KODAK CANADA INC.	10,627,891 (100%)	1,401,546 (13.2)	1,338,769 (12.6)	- (-)	774,289 (7.3)	7,113,287 (66.6)
37	33	CHRYSLER CANADA LTD.	17,640,849 (100%)	8,270,428 (46.9)	1,744,861 (9.9)	52,599 (0.3)	498,437 (2.8)	7,074,524 (40.1)
38	35	GENERAL MILLS CANADA INC.	7,950,696 (100%)	71,359 (0.9)	842,812 (10.6)	- (-)	- (-)	7,036,525 (88.5)
39	39	QUAKER OATS CO. OF CANADA LTD.	9,274,361 (100%)	555,868 (6.0)	1,759,555 (19.0)	- (-)	26,195 (0.3)	6,932,743 (74.8)
40	40	CANADIAN PACIFIC LTD.	17,341,827 (100%)	7,649,154 (44.1)	2,147,693 (12.4)	80,387 (0.5)	1,417,575 (8.2)	6,047,018 (34.9)
41	41	EFFEM FOODS LTD.	6,183,901 (100%)	71,258 (1.2)	43,905 (0.7)	- (-)	24,600 (0.4)	6,044,138 (97.7)
42	42	CAMPBELL SOUP CO. LTD.	6,809,734 (100%)	53,899 (0.8)	535,946 (7.9)	- (-)	281,660 (0.1)	5,938,229 (87.2)
43	48	RICHARDSON-VICKS LTD.	6,650,937 (100%)	- (-)	433,245 (6.5)	- (-)	430,164 (6.5)	5,787,528 (87.0)
44	53	H J HEINZ CO. OF CANADA LTD.	6,866,550 (100%)	172,519 (2.5)	976,035 (14.2)	- (-)	- (-)	5,717,996 (83.3)
45	52	GULF CANADA LTD.	8,678,255 (100%)	1,996,949 (23.0)	442,195 (5.1)	86,401 (1.0)	611,237 (7.0)	5,541,673 (63.9)
46	42	IMASCO HOLDINGS CANADA INC.	14,216,971 (100%)	1,199,042 (8.4)	5,517,108 (38.8)	47,658 (0.3)	2,024,989 (14.2)	5,428,174 (38.2)
47	45	NISSAN AUTOMOBILE CO. OF CANADA	8,666,836 (100%)	2,021,624 (23.3)	305,996 (3.5)	81,303 (0.9)	862,997 (10.0)	5,394,916 (62.2)

TOP 100 NATIONAL TELEVISION ADVERTISERS - 1984

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RANK 1984	RANK 1981	ADVERTISER	TOTAL		DAILIES	MAGAZINES	FARM	RADIO	TELEVISION
			DOLLARS	(%)					
48		PILLSBURY CANADA INC.	\$ 5,702,936	(100%)	\$ 241,720 (4.2)	\$ 12,736 (0.2)	\$ - (-)	\$ 85,912 (1.5)	\$ 5,362,568 (94.0)
49	41	CADBURY SCHWEPPE'S POWELL INC.	5,553,581	(100%)	1,24,285 (0.4)	77,845 (1.4)	- (-)	126,518 (2.3)	5,324,933 (95.9)
50	49	HONDA CANADA INC.	7,575,819	(100%)	1,280,873 (16.9)	855,686 (16.3)	251,049 (2.3)	24,580 (0.3)	5,163,631 (68.2)
51	51	MCCAIN FOODS LTD.	5,036,125	(100%)	84,424 (1.7)	3,890 (0.1)	- (-)	18,250 (0.4)	4,929,561 (97.9)
52	80	SHELL CANADA INC.	6,856,761	(100%)	811,644 (11.8)	189,761 (2.9)	117,948 (1.7)	857,120 (12.5)	4,880,288 (71.2)
53	-	GROUPE DESJARDINS	6,183,584	(100%)	1,068,515 (17.3)	144,084 (2.3)	17,924 (0.3)	103,048 (1.7)	4,850,013 (73.4)
54	-	IBM CANADA INC.	9,859,007	(100%)	3,485,011 (35.3)	1,384,893 (14.0)	- (-)	165,253 (1.7)	4,823,850 (49.9)
55	39	TOYOTA CANADA INC.	6,664,839	(100%)	1,019,771 (15.3)	861,368 (12.9)	- (-)	- (-)	4,783,700 (71.8)
56	59	CANADA STARCH CO. INC.	5,870,688	(100%)	46,574 (0.8)	508,715 (8.7)	- (-)	583,712 (9.9)	4,731,687 (80.6)
57	54	BEECHAM CANADA INC.	4,656,220	(100%)	3,265 (0.1)	171,300 (3.7)	- (-)	55,598 (1.2)	4,426,057 (85.1)
58	50	BELL ENTERPRISES CANADA INC.	9,360,472	(100%)	2,688,477 (28.7)	917,334 (9.8)	3,310 (-)	1,340,817 (14.3)	4,410,534 (47.1)
59	75	WRIGLEY CANADA INC.	4,688,485	(100%)	388 (-)	- (-)	- (-)	364,721 (7.9)	4,323,376 (92.2)
60	76	CARA OPERATIONS LIMITED	5,423,764	(100%)	458,736 (8.5)	40,203 (0.7)	- (-)	713,657 (13.2)	4,211,168 (77.6)
61	61	GEORGE WESTON LTD.	6,904,644	(100%)	1,260,425 (18.3)	820,934 (11.9)	- (-)	717,889 (12.9)	4,105,396 (59.5)
62	-	HOME HARDWARE LTD.	4,175,430	(100%)	- (-)	- (-)	- (-)	99,361 (2.4)	4,076,069 (97.6)
63	37	MATTEL CANADA INC.	4,153,313	(100%)	- (-)	158,210 (3.8)	- (-)	- (-)	3,995,103 (96.2)

TOP 100 NATIONAL TELEVISION ADVERTISERS - 1984

RANK	ADVERTISER	TOTAL DOLLARS	DAILIES	MAGAZINES	FARM	RADIO	TELEVISION
64	24 THE IRWIN GROUP	\$ 4,174,899 (100%)	\$ 127,040 (3.0)	\$ 92,225 (2.2)	\$ - (-)	\$ - (-)	\$ 3,955,634 (94.7)
65	91 K-TEL INTERNATIONAL INC.	3,837,863 (100%)	1,373 (-)	- (-)	- (-)	7,896 (0.2)	(99.8)
66	- SANDOZ CANADA LTD.	4,567,201 (100%)	- (-)	833,355 (18.2)	- (-)	50,696 (1.1)	3,683,150 (80.6)
67	62 STERLING DRUG LTD.	4,384,145 (100%)	- (-)	704,379 (16.1)	3,210 (0.1)	75,900 (1.7)	3,600,656 (82.1)
68	57 RENAULT CANADA INC.	6,011,995 (100%)	1,942,783 (32.3)	539,276 (9.0)	- (-)	- (-)	3,529,936 (58.7)
69	- CONSOLIDATED FOODS OF CANADA	3,892,558 (100%)	241,096 (6.2)	139,647 (3.6)	- (-)	- (-)	3,511,815 (90.2)
70	38 S C JOHNSON & SON LTD.	4,903,750 (100%)	- (-)	1,388,517 (28.3)	- (-)	7,958 (0.2)	3,507,275 (71.5)
71	68 TAMBRANDS CANADA INC.	4,721,302 (100%)	- (-)	1,284,330 (27.2)	- (-)	- (-)	3,436,972 (72.8)
72	55 COLECO CANADA LTD.	3,790,286 (100%)	222,733 (5.9)	162,755 (4.3)	- (-)	- (-)	3,404,798 (89.8)
73	79 CANADIAN IMP. BANK OF COMMR.	8,533,066 (100%)	3,115,832 (36.5)	1,265,157 (14.8)	150,194 (1.8)	726,900 (8.5)	3,274,983 (38.4)
74	63 AMERICAN EXPRESS CANADA INC.	5,974,802 (100%)	1,495,057 (25.0)	810,089 (13.6)	- (-)	421,885 (7.1)	3,247,771 (54.4)
75	92 INTERPROVINCIAL LOTTERY CORP.	4,497,021 (100%)	835,121 (18.6)	39,566 (0.9)	- (-)	504,115 (11.2)	3,118,219 (69.3)
76	73 JEFFREY MARTIN CANADA INC.	3,151,608 (100%)	- (-)	48,775 (1.5)	- (-)	- (-)	3,102,833 (98.5)
77	- APPLE CANADA INC.	4,644,787 (100%)	788,838 (17.0)	674,762 (14.5)	- (-)	116,046 (2.5)	3,065,141 (66.0)
78	99 GREAT NORTHERN APPAREL CO.	3,286,052 (100%)	80,420 (2.4)	- (-)	- (-)	157,008 (4.8)	3,048,624 (92.8)
79	64 SEVEN-UP CANADA INC.	3,299,463 (100%)	46,784 (1.4)	- (-)	- (-)	216,498 (6.6)	3,036,181 (92.0)

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RANK	ADVERTISER	TOTAL DOLLARS	DAILIES	MAGAZINES	FARM	RADIO	TELEVISION
80	CANON CANADA INC.	\$ 4,326,878 (100%)	\$ 472,685 (10.9)	\$ 845,018 (19.5)	-	\$ -	\$ 3,009,175 (69.5)
81	SC TIME INC.	2,994,661 (100%)	26,947 (0.9)	90,101 (3.0)	-	-	2,877,613 (96.1)
82	BEATRICE INTL. CANADA LTD.	3,601,915 (100%)	440,254 (12.2)	263,762 (7.3)	12,475 (0.3)	75,366 (2.1)	2,810,058 (78.0)
83	K MART CORPORATION	2,806,196 (100%)	779 (-)	- (-)	-	128,997 (4.6)	2,676,420 (95.4)
84	CYANAMID CANADA INC.	3,234,332 (100%)	7,279 (0.2)	121,175 (3.7)	259,132 (8.0)	175,282 (5.4)	2,671,464 (82.6)
85	WARNER COMMUNICATIONS CANADA	3,842,796 (100%)	189,045 (4.9)	974,613 (25.4)	-	41,096 (1.1)	2,638,042 (68.8)
86	NOXZEMA INC.	4,065,527 (100%)	- (-)	1,309,605 (32.2)	-	125,606 (3.1)	2,630,316 (64.7)
87	SCOTT PAPER INC.	2,824,689 (100%)	- (-)	177,316 (6.3)	-	22,984 (0.8)	2,624,389 (92.9)
88	NATIONAL SEA PRODUCTS LTD.	2,638,665 (100%)	44,018 (1.7)	- (-)	-	-	2,594,647 (98.3)
89	GOODYEAR CANADA INC.	2,772,769 (100%)	31,823 (1.1)	- (-)	94,596 (3.4)	62,451 (2.3)	2,583,899 (93.2)
90	ESMARK CORPORATION	3,021,161 (100%)	3,792 (0.1)	434,969 (14.4)	-	-	2,582,400 (85.5)
91	BANK OF MONTREAL	7,724,703 (100%)	3,667,722 (47.5)	510,067 (6.6)	101,671 (1.3)	883,304 (11.4)	2,561,939 (33.2)
92	CROWN INC.	2,702,803 (100%)	190,155 (7.0)	19,278 (0.7)	-	-	2,493,370 (92.3)
93	POLAROID CANADA INC.	2,795,223 (100%)	85,296 (3.1)	229,635 (8.2)	-	-	2,480,292 (88.7)
94	20TH CENTURY THEATRES LTD.	2,576,201 (100%)	4,201 (0.2)	- (-)	-	138,620 (5.4)	2,433,380 (94.5)
95	COMODORE BUSINESS MACHINE LTD	2,914,753 (100%)	251,532 (8.6)	229,110 (7.9)	-	8,900 (0.3)	2,425,211 (83.2)
96	TANDY CORPORATION	5,668,191 (100%)	2,453,547 (43.3)	598,854 (10.6)	32,061 (0.6)	177,547 (3.1)	2,406,182 (42.5)

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<u>1984</u>	<u>1983</u>	<u>RANK</u>	<u>ADVERTISER</u>	<u>TOTAL</u> <u>DOLLARS</u>	<u>DAILIES</u>	<u>MAGAZINES</u>	<u>FARM</u>	<u>RADIO</u>	<u>TELEVISION</u>
97	96		MIDAS CANADA INC.	\$ 2,867,790 (100%)	\$ 50,505 (1.8)	\$ - (-)	\$ - (-)	\$ 492,964 (17.2)	\$ 2,324,321 (81.0)
98	-		STEINBERGS LTD.	2,763,739 (100%)	93,021 (3.4)	95,434 (3.5)	- (-)	308,980 (11.2)	2,266,304 (82.0)
99	81		MILTON BRADLEY CANADA INC.	2,256,624 (100%)	- (-)	23,910 (1.1)	- (-)	- (-)	2,232,714 (98.9)
100	-		ANDRES WINES LTD.	2,561,061 (100%)	173,048 (6.8)	161,509 (6.3)	- (-)	12,240 (0.5)	2,214,264 (86.5)
<u>TOTAL</u>				\$ 1,071,616,230 (100%)	\$ 152,272,334 (14.2)	\$ 92,325,910 (8.6)	\$ 3,246,544 (0.3)	\$ 61,694,937 (5.8)	\$ 762,081,505 (71.1)



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RANK 1984	RANK 1983	ADVERTISER	TOTAL					TELEVISION
			DOLLARS	DAILIES	MAGAZINES	FARM	RADIO	
1	1	GOVERNMENT OF CANADA	95,767,946 (100%)	41,048,405 (42.9)	7,821,891 (8.2)	62,150 (.01)	6,042,230 (6.3)	40,793,270 (42.6)
2	2	PROCTER & GAMBLE INC.	46,339,143 (100%)	861,513 (1.9)	3,147,097 (6.8)	- (-)	1,284,087 (2.8)	41,046,446 (88.6)
3	3	JOHN LABATT LIMITED	37,581,241 (100%)	2,450,406 (6.5)	1,346,351 (3.6)	16,375 (.01)	3,894,922 (10.4)	29,873,187 (79.5)
4	8	THE MOLSON COMPANIES	35,297,759 (100%)	3,135,971 (8.9)	791,271 (2.2)	17,353 (.01)	5,647,581 (16.0)	25,705,583 (72.8)
5	5	DART & KRAFT LTD.	32,489,845 (100%)	2,149,670 (6.6)	8,202,474 (25.2)	- (-)	410,040 (1.3)	21,727,661 (66.9)
6	6	ONTARIO GOVERNMENT	32,086,361 (100%)	13,645,946 (42.5)	1,066,756 (3.5)	66,149 (0.2)	4,299,885 (13.4)	13,007,625 (40.5)
7	4	ROTHMANS OF CANADA INC.	31,045,579 (100%)	3,603,196 (11.6)	4,936,785 (15.0)	119,714 (0.4)	5,499,946 (17.7)	16,885,938 (54.4)
8	7	GENERAL MOTORS OF CANADA LTD.	30,011,258 (100%)	8,558,826 (28.5)	3,008,947 (10.0)	128,804 (.04)	969,847 (3.2)	17,344,834 (57.8)
9	9	NABISCO BRANDS	24,471,874 (100%)	1,425,843 (5.8)	3,613,111 (14.8)	- (-)	1,163,582 (4.8)	18,269,338 (74.7)
10	10	GENERAL FOODS INC.	22,945,590 (100%)	1,181,948 (5.2)	3,630,396 (15.8)	- (-)	1,080,900 (4.7)	17,052,346 (74.3)
11	12	UNILEVER INC.	21,830,065 (100%)	471,069 (2.2)	1,072,587 (4.9)	- (-)	555,373 (2.5)	19,731,036 (90.4)
12	15	FORD MOTOR CO. OF CANADA LTD.	20,364,261 (100%)	4,984,717 (24.5)	927,670 (4.6)	233,520 (1.1)	1,417,766 (7.0)	12,800,588 (62.9)
13	14	AMERICAN HOME PRODUCTS LTD.	18,327,314 (100%)	183,708 (1.0)	1,536,159 (8.4)	19,266 (0.1)	809,924 (4.4)	15,778,257 (86.1)
14	13	KELLOGG SALADA CANADA INC.	17,787,386 (100%)	130,834 (0.7)	1,241,580 (7.0)	- (-)	221,364 (1.2)	16,193,608 (91.0)
15	21	QUEBEC GOVERNMENT	17,781,235 (100%)	6,070,672 (34.1)	485,582 (2.7)	391,430 (2.2)	1,735,143 (9.8)	9,098,408 (51.2)
16	11	CHRYSLER CANADA LTD.	17,640,849 (100%)	8,270,428 (46.9)	1,744,861 (9.9)	52,599 (0.3)	498,437 (2.8)	7,074,524 (40.1)

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RANK 1984	1983	ADVERTISER	TOTAL						
			DOLLARS	DAILIES	MAGAZINES	FARM	RADIO	TELEVISION	
17	16	CANADIAN PACIFIC LTD.	17,341,827 (100%)	7,649,154 (44.1)	2,147,693 (12.4)	80,387 (0.5)	1,417,575 (8.2)	6,047,018 (34.9)	
18	23	IMPERIAL OIL LTD.	15,580,595 (100%)	2,679,939 (17.2)	358,057 (2.3)	404,812 (2.6)	1,664,513 (10.7)	10,473,274 (67.2)	
19	19	WARNER LAMBERT CANADA INC.	15,500,551 (100%)	52,868 (0.3)	25,170 (0.2)	- (-)	709,527 (4.6)	14,712,986 (94.9)	
20	22	COCA-COLA LTD.	14,335,015 (100%)	168,209 (1.2)	212,750 (1.5)	- (-)	1,169,005 (8.2)	12,785,051 (89.2)	
21	17	IMASCO HOLDINGS CANADA INC.	14,216,971 (100%)	1,199,042 (8.4)	5,517,108 (38.8)	47,658 (0.3)	2,024,989 (14.2)	5,428,174 (38.2)	
22	33	MCDONALDS RESTAURANTS CANADA	13,608,806 (100%)	364,412 (2.7)	1,222 (-)	- (-)	1,125,021 (8.3)	12,118,151 (89.0)	
23	28	GILLETTE CANADA INC.	12,097,653 (100%)	150,219 (1.2)	1,161,436 (9.6)	16,058 (0.1)	168,049 (1.4)	10,601,891 (87.6)	
24	18	THE THOMSON GROUP	11,939,927 (100%)	3,002,038 (25.1)	21,797 (0.2)	- (-)	647,969 (5.4)	8,268,123 (69.2)	
25	26	BRISTOL-MYERS CANADA INC.	11,880,576 (100%)	19,610 (0.2)	1,601,329 (13.5)	- (-)	90,401 (.08)	10,169,236 (85.6)	
26	32	ROWNTREE MACKINTOSH CANADA INC.	11,297,038 (100%)	- (-)	- (-)	- (-)	1,337,489 (11.8)	9,959,549 (88.2)	
27	20	DAIRY BUREAU OF CANADA	11,045,297 (100%)	546,294 (4.9)	2,365,215 (21.4)	8,179 (0.1)	26,836 (0.2)	8,098,773 (73.3)	
28	41	PEPSICO INC.	10,905,944 (100%)	115,811 (1.1)	32,565 (.03)	- (-)	193,399 (1.8)	10,564,169 (96.9)	
29	30	CANADA PACKERS INC.	10,733,553 (100%)	9,253 (0.1)	1,976,733 (18.4)	124,210 (1.2)	136,016 (1.3)	8,487,341 (79.1)	
30	47	KODAK CANADA INC.	10,627,891 (100%)	1,401,546 (13.2)	1,338,769 (12.6)	- (-)	774,289 (7.3)	7,113,287 (66.9)	
31	45	SEARS CANADA INC.	10,600,922 (100%)	1,511,573 (14.3)	793,633 (7.5)	- (-)	878,293 (8.3)	7,417,423 (70.0)	

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RANK 1984	1983	ADVERTISER	TOTAL		DAILIES	MAGAZINES	FARM	RADIO	TELEVISION
			1984	1983					
32	27	RALSTON PURINA CANADA INC.	10,481,771 (100%)	10,481,771 (100%)	53,189 (0.5)	337,470 (3.2)	120,867 (1.2)	1,400 (-)	9,968,845 (95.1)
33	44	CKR INC.	10,419,209 (100%)	10,419,209 (100%)	78,936 (0.8)	333,995 (3.2)	- (-)	231,645 (2.2)	9,774,633 (93.8)
34	96	IBM CANADA INC.	9,859,007 (100%)	9,859,007 (100%)	3,485,011 (35.3)	1,384,893 (14.0)	- (-)	165,253 (1.7)	4,823,850 (48.9)
35	51	BELL ENTERPRISES CANADA INC.	9,360,472 (100%)	9,360,472 (100%)	2,688,477 (28.7)	917,334 (9.8)	3,310 (0.0)	1,340,817 (14.3)	4,410,534 (47.1)
36	44	EATONS OF CANADA LTD.	9,300,706 (100%)	9,300,706 (100%)	3,375,463 (36.3)	209,170 (2.2)	- (-)	4,528,998 (48.7)	1,187,075 (12.8)
37	37	QUAKER OATS CO. OF CANADA LTD.	9,274,361 (100%)	9,274,361 (100%)	555,868 (6.0)	1,759,555 (19.0)	- (-)	26,195 (0.3)	6,932,743 (74.8)
38	29	CANADIAN TIRE CORP. LTD.	9,243,044 (100%)	9,243,044 (100%)	32,157 (0.3)	862 (-)	- (-)	- (-)	9,210,025 (99.6)
39	32	JOHNSON & JOHNSON INC.	9,002,141 (100%)	9,002,141 (100%)	524 (-)	1,249,469 (13.9)	- (-)	349,776 (3.9)	7,402,372 (82.2)
40	36	UNION CARBIDE CANADA INC.	8,959,164 (100%)	8,959,164 (100%)	6,070 (0.1)	19,580 (0.2)	125,739 (1.4)	400,115 (4.5)	8,407,660 (93.8)
41	52	KIMBERLY-CLARK OF CANADA LTD.	8,944,850 (100%)	8,944,850 (100%)	1,303 (-)	1,613,595 (18.0)	- (-)	11,461 (0.1)	7,318,491 (81.8)
42	42	GULF CANADA LTD.	8,678,255 (100%)	8,678,255 (100%)	1,996,949 (23.0)	442,195 (5.1)	86,401 (1.0)	611,237 (7.0)	5,541,473 (63.9)
43	34	NISSAN AUTOMOBILE CO. OF CANADA	8,666,836 (100%)	8,666,836 (100%)	2,021,624 (23.3)	305,996 (3.5)	81,303 (0.9)	862,997 (10.0)	5,394,916 (62.2)
44	43	CDN. IMPERIAL BANK OF COMMRC.	8,533,066 (100%)	8,533,066 (100%)	3,115,832 (36.5)	1,265,157 (14.8)	150,194 (1.8)	726,900 (8.5)	3,274,983 (38.4)
45	25	NESTLES ENTERPRISES LTD.	8,527,154 (100%)	8,527,154 (100%)	342,036 (4.0)	265,663 (3.1)	- (-)	373,127 (4.4)	7,546,328 (88.5)
46	39	TELECOM CANADA	8,180,212 (100%)	8,180,212 (100%)	214,689 (2.6)	819,444 (10.0)	- (-)	487 (-)	7,145,592 (87.4)

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RANK		ADVERTISER	TOTAL						
1984	1983		DOLLARS	DAILIES	MAGAZINES	FARM	RADIO	TELEVISION	
47	40	GENERAL MILLS OF CANADA INC.	7,950,696 (100%)	71,359 (0.9)	842,812 (10.6)	- (-)	- (-)	7,036,525 (88.5)	
48	31	BANK OF MONTREAL	7,724,703 (100%)	3,667,722 (47.5)	510,067 (6.6)	101,671 (1.3)	883,304 (11.4)	2,561,939 (33.2)	
49	54	HONDA CANADA INC.	7,575,819 (100%)	1,280,873 (16.9)	855,686 (11.3)	251,049 (3.3)	24,580 (0.3)	5,163,631 (68.2)	
50	53	GEORGE WESTON LTD.	6,904,644 (100%)	1,260,425 (18.3)	820,934 (11.9)	- (-)	717,889 (10.4)	4,105,396 (59.5)	
51	71	H J HEINZ CO. OF CANADA LTD.	6,866,550 (100%)	172,519 (2.5)	976,035 (14.2)	- (-)	- (-)	5,717,996 (83.3)	
52	-	SHELL CANADA INC.	6,856,761 (100%)	811,644 (11.8)	189,761 (2.8)	117,948 (1.7)	857,120 (12.5)	4,880,288 (71.2)	
53	47	CAMPBELL SOUP CO. LTD.	6,809,734 (100%)	53,899 (0.8)	535,946 (7.9)	- (-)	281,660 (4.1)	5,938,229 (87.2)	
54	16	TOYOTA CANADA INC.	6,664,839 (100%)	1,019,771 (15.3)	861,368 (12.9)	- (-)	- (-)	4,783,700 (71.8)	
55	57	GOVERNMENT OF ALBERTA	6,655,466 (100%)	4,029,685 (60.5)	731,940 (11.0)	222,210 (3.3)	536,508 (8.1)	1,135,123 (17.1)	
56	62	RICHARDSON-VICKS LIMITED	6,650,937 (100%)	- (-)	433,245 (6.5)	- (-)	430,164 (6.5)	5,787,528 (87.0)	
57	84	ROYAL BANK OF CANADA	6,632,233 (100%)	3,269,805 (49.3)	1,028,286 (15.5)	283,305 (4.3)	1,825,081 (27.5)	225,756 (3.4)	
58	-	EFFEM FOODS LTD.	6,183,901 (100%)	71,258 (1.2)	43,905 (0.7)	- (-)	24,600 (0.4)	6,044,138 (97.7)	
59	-	GROUPE DESJARDINS	6,183,584 (100%)	1,068,515 (17.3)	144,084 (2.3)	17,924 (0.3)	103,048 (1.7)	4,850,013 (78.4)	
60	59	RENAULT CANADA INC.	6,011,995 (100%)	1,942,783 (32.3)	539,276 (9.0)	- (-)	- (-)	3,529,936 (58.7)	
61	69	AMERICAN EXPRESS CANADA INC.	5,974,802 (100%)	1,495,057 (25.0)	810,089 (13.6)	- (-)	421,885 (7.1)	3,247,771 (54.4)	

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RANK 1984	RANK 1983	ADVERTISER	TOTAL						
			DOLLARS	DAILIES	MAGAZINES	FARM	RADIO	TELEVISION	
62	58	CORBY DISTILLERIES LTD.	5,884,694 (100%)	873,335 (14.8)	4,740,908 (80.6)	33,166 (0.6)	191,926 (3.3)	45,359 (0.8)	
63	70	CANADA STARCH CO. INC.	5,870,688 (100%)	46,574 (0.8)	508,715 (8.7)	- (-)	583,712 (9.9)	4,731,687 (80.6)	
64	-	PILSBURY CANADA INC.	5,702,936 (100%)	241,720 (4.2)	12,736 (0.2)	- (-)	85,912 (1.5)	5,362,568 (94.0)	
65	-	CANADA TRUSTCO MORTGAGE CORP.	5,683,893 (100%)	5,682,378 (100)	1,515 (-)	- (-)	- (-)	- (-)	
66	63	TANDY CORPORATION	5,668,191 (100%)	2,453,547 (43.3)	598,854 (10.6)	32,061 (0.6)	177,547 (3.1)	2,406,182 (42.5)	
67	55	HIRAM WALKER RESOURCES LTD.	5,647,787 (100%)	2,230,600 (39.5)	3,091,226 (54.7)	112,494 (2.0)	213,467 (3.8)	- (-)	
68	58	CADBURY SCHWEPPE'S POWELL INC.	5,553,581 (100%)	24,285 (0.4)	77,845 (1.4)	- (-)	126,518 (2.3)	5,324,933 (95.9)	
69	85	CARA OPERATIONS LIMITED	5,423,764 (100%)	458,736 (8.5)	40,203 (0.7)	- (-)	713,657 (13.2)	4,211,168 (77.6)	
70	74	MCCAIN FOODS LTD.	5,036,125 (100%)	84,424 (1.7)	3,890 (0.1)	- (-)	18,250 (0.4)	4,929,561 (97.9)	
71	50	S C JOHNSON & SON LTD.	4,903,750 (100%)	- (-)	1,388,517 (28.3)	- (-)	7,958 (0.2)	3,507,275 (71.5)	
72	61	GILBEY CANADA INC.	4,810,851 (100%)	397,774 (8.3)	4,112,348 (85.5)	5,709 (0.1)	- (-)	295,020 (6.1)	
73	72	RJR INC.	4,733,196 (100%)	1,340,769 (28.3)	1,548,473 (32.7)	- (-)	- (-)	1,843,954 (39.0)	
74	60	TAMBRANDS CANADA INC.	4,721,302 (100%)	- (-)	1,284,330 (27.2)	- (-)	- (-)	3,436,972 (72.8)	
75	-	WRIGLEY CANADA INC.	4,688,485 (100%)	388 (0.0)	- (-)	- (-)	364,721 (7.8)	4,323,376 (92.2)	
76	78	BEECHAM CANADA INC.	4,656,220 (100%)	3,265 (0.1)	171,300 (3.7)	- (-)	55,598 (1.2)	4,426,057 (95.1)	
77	-	APPLE CANADA INC.	4,644,787 (100%)	788,838 (17.0)	674,762 (14.5)	- (-)	116,046 (2.5)	3,065,141 (66.0)	

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RANK	1984	1983	ADVERTISER	TOTAL		DAILIES	MAGAZINES	FARM	RADIO	TELEVISION
				1984	1983					
78	-		SANDOZ CANADA LTD.	4,567,201	(100%)	-	833,355	-	50,696	3,683,150
						(-)	(18.2)	(-)	(1.1)	(80.6)
79	82		INTERPROVINCIAL LOTTERY CORP.	4,497,021	(100%)	835,121	39,566	-	504,115	3,118,219
						(18.6)	(0.9)	(-)	(11.2)	(69.3)
80	92		XEROX CANADA INC.	4,416,920	(100%)	2,941,204	1,196,015	-	14,344	265,357
						(66.6)	(27.1)	(-)	(0.3)	(6.0)
81	65		PHILIPS ELECTRONICS LTD.	4,386,485	(100%)	662,872	1,560,626	-	129,964	2,033,023
						(15.1)	(35.6)	(-)	(3.0)	(46.3)
82	75		STERLING DRUG LTD.	4,384,145	(100%)	-	704,379	3,210	75,900	3,600,656
						(-)	(16.1)	(0.1)	(1.7)	(82.1)
83	-		ROYAL TRUSTCO LTD.	4,359,035	(100%)	2,987,386	44,668	-	55,006	1,271,975
						(68.5)	(1.0)	(-)	(1.3)	(29.2)
84	-		CANON CANADA INC.	4,326,878	(100%)	472,685	845,018	-	-	3,009,175
						(10.9)	(19.5)	(-)	(-)	(69.5)
85	83		THE SEAGRAM CO. LTD.	4,280,725	(100%)	1,132,435	2,354,735	55,059	95,514	642,982
						(26.5)	(55.0)	(1.3)	(2.2)	(15.0)
86	77		ARGUS CORPORATION	4,207,202	(100%)	854,317	722,571	-	820,722	1,809,592
						(20.3)	(17.2)	(-)	(19.5)	(43.0)
87	68		MAZDA CANADA INC.	4,205,638	(100%)	2,097,763	460,836	-	163,990	1,483,049
						(49.9)	(11.0)	(-)	(3.9)	(35.3)
88	-		COLOR YOUR WORLD PAINT STORES	4,178,545	(100%)	2,951,126	-	-	1,226,219	1,200
						(70.6)	(-)	(-)	(29.3)	(-)
89	-		HOME HARDWARE LTD.	4,175,430	(100%)	-	-	-	99,361	4,076,069
						(-)	(-)	(-)	(2.4)	(97.6)
90	35		THE IRWIN GROUP	4,174,899	(100%)	127,040	92,225	-	-	3,955,634
						(3.0)	(2.2)	(-)	(-)	(94.7)
91	-		RCA INC.	4,160,686	(100%)	2,072,563	644,877	-	294,465	1,148,781
						(49.8)	(15.5)	(-)	(7.1)	(27.6)
92	48		MATTEL CANADA INC.	4,153,313	(100%)	-	158,210	-	-	3,995,103
						(-)	(3.8)	(-)	(-)	(96.2)
93	79		NOXZEMA INC.	4,065,527	(100%)	-	1,309,605	-	125,606	2,630,316
						(-)	(32.2)	(-)	(3.1)	(64.7)
94	80		WARDAIR INTERNATIONAL LTD.	4,025,049	(100%)	3,712,403	19,725	-	281,041	11,880
						(92.2)	(0.5)	(-)	(7.0)	(0.3)

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<u>RANK</u> 1984	<u>1983</u>	<u>ADVERTISER</u>	<u>TOTAL</u> <u>DOLLARS</u>	<u>DAILIES</u>	<u>MAGAZINES</u>	<u>FARM</u>	<u>RADIO</u>	<u>TELEVISION</u>
95	-	CONSOLIDATED FOODS OF CANADA	3,892,558 (100%)	241,096 (6.2)	139,647 (3.6)	- (-)	- (-)	3,511,815 (90.2)
96	-	WARNER COMMUNICATIONS CANADA	3,842,796 (100%)	189,045 (4.9)	974,613 (25.4)	- (-)	41,096 (1.1)	2,638,042 (68.6)
97	-	K-TEL INTERNATIONAL INC.	3,837,863 (100%)	1,373 (-)	- (-)	- (-)	7,896 (0.2)	3,828,594 (99.8)
98	76	COLECO CANADA LTD.	3,790,286 (100%)	222,733 (5.9)	162,755 (4.3)	- (-)	- (-)	3,404,798 (89.8)
99	-	COSMAIR CANADA INC.	3,701,905 (100%)	- (-)	1,664,959 (45.0)	- (-)	- (-)	2,036,946 (55.0)
100	-	PROGRESSIVE CONSERVATIVE PARTY	3,660,627 (100%)	638,866 (17.5)	430 (-)	210 (-)	1,245,611 (34.0)	1,775,510 (48.5)
<u>TOTAL</u>			<u>\$1,111,478,168</u>	<u>\$191,993,224</u>	<u>\$114,559,244</u>	<u>\$3,592,494</u>	<u>\$71,517,503</u>	<u>\$729,815,703</u>
			(100.8)	(17.3)	(10.3)	(0.3)	(6.4)	(65.7)

Source: Media Measurement Services 1984

